



Autotask Workplace™ for Business Verticals

Mobility, Collaboration & Control

Construction | Healthcare | High Tech | Legal | and More



Improve Remote Access and File Collaboration in the Workplace

Autotask Workplace™ is built for business – with configurable security and easy remote access to files for data management and business continuity. It helps business teams be more productive and do business faster through secure access to any type of business content, from any location, using any device.

Presentations, datasheets, sales order forms; these files are the groundwork for driving the business forward. Employees need to access those files easily and securely from wherever their work takes them. More than 150,000 businesses trust Autotask Workplace every day for their file sharing and collaboration needs.

Reduce VPN, FTP and Email Storage Issues

- **No more emailing large files.** Send secure links and keep feedback and conversation organized around content, not lost in emails
- At your desk or on the road, keep everyone in **sync across offices and networks**, whether there's a connection or not
- **Intuitive, easy sharing** for all employees means access to company content is always at their fingertips and alerts notify work groups of changes

At last, Version Control & Manageable Collaboration

- All versions of files and folders are **stored for 180 days** so everyone is on the same page
- **Create a discussion** around files, gather feedback immediately and make changes without delay
- **Capture Comments**, version history and file permissions all in one place

Smart, Safe and Secure

- **Trust your content is safe** with Autotask's SSAE 16 Type II report, 256-bit encryption, HIPAA compliance and 2 Factor Authentication
- **Ensure proper access** and grant permissions at appropriate levels
- **Create full audit trails** to ensure compliance and control
- **Administer access** by role or send private file links to third parties

Autotask Workplace™ Benefits



Hybrid Cloud Network Support

- File server migration and integration
- Bi-directional sync
- Cloud back-up and versioning



More Mobility

- Collaborate from anywhere, on any device
- Integrated on-device security
- Smart mobile sync and online/offline mode
- Review, annotate and display files on phones and tablets



Mobility, Collaboration and Control For Construction



Your Blueprint for Working Better On the Go

Access to contracts, blueprints and images from job sites and field offices is critical. Miscommunications, lost documents and delayed responses all lead to unnecessary slow downs and cost overruns. A file sync and collaboration solution shortens review times, improves operational efficiencies and strengthens relationships.

Access Project Plans Anywhere

- Preview CAD/CAM files, photos, contracts 75 other file types from your mobile device – anytime, anywhere
- Easily capture and upload photo or video onsite and update the team on job progress
- No connection? No problem. Always have the most current blueprints and critical files at your fingertips on or offline

Works Well with Subcontractors

- Create a secure workspace to easily collaborate throughout all phases of a job
- Access bids, negotiate, and check the status of a job from any device
- Annotate and markup blueprints and plans, finalize and sign contracts all from mobile devices



“We are dramatically more productive on the road. Files are automatically synced and ready for use from anywhere.”

Danielle Douthett

Project Executive, Level 10 Construction



“The security factor is critical to our company. We were looking for an inexpensive way to communicate with others but also a simple site to use and navigate. Autotask Workplace was the perfect answer to our needs.”

Julie Worley

Assistant to the Vice President, Calamar Construction Management



Mobility, Collaboration and Control For Healthcare



Your Prescription for Content in a HIPAA-compliant, Secure Solution

The Healthcare spectrum is increasingly mobile. Mobile trends and cloud technologies are transforming how healthcare organizations solve their content sharing challenges. At the center of this adoption is HIPAA compliance. As records are digitized, healthcare organizations need leverage a secure file sharing solution that ensures compliance with HIPAA from the examination room to the office.

Nurses and doctors need instant and accurate data to deliver quality patient care, whether that means collaborating with team members on the latest research data, contributing to a new treatment protocol or getting a third-party opinion on x-rays.



Maintain HIPAA Compliance

- Autotask signs HIPAA Business Associate Agreements (BAAs) with our customers
- SOC 2 Type 2 audited georedundant, regional datacenters ensure availability and security that meets the most rigorous of standards
- Integrated MDM, SSO (Single Sign-On) and Active Directory keeps you in control of document sharing inside and outside the healthcare ecosystem



Enable Mobile Access

- Access patient records, x-rays, photos and 75 other file types from your mobile device – anytime, anywhere
- Capture patient photo or video and securely share them with doctors, nurses, and caregivers
- Securely share records, studies, grants and journals with trusted third-parties with customizable Public Links



Improve Training, Research and Information Sharing

- Collaborate across departments and with outside research partners with secure sharing environments
- Provide up-to-date documentation and training materials for continued education for internal staff
- Eliminate the need for unreliable VPN access with a more stable, secure solution



Mobility, Collaboration and Control For High Tech

Time is money and antiquated systems hamper productivity and sales. Fast-paced organizations cannot rely on inefficient data practices, limited mobile access and complicated corporate workflows. VPN and FTP access are clunky and unreliable.

A simple, scalable solution is required to create a secure environment where cross-department collaboration can thrive, where sales can effectively communicate with prospects and where file sharing with vendors and contractors happens quickly and easily.

Cross functional Productivity

- **Make it easy for sales** to have access to the most up-to-date and effective sales collateral, datasheets and competitive information
- **Enable marketing and sales** with a secure, accessible corporate document repository with latest file versions
- **Keep control** of legal documents such as contracts, invoices, and non-disclosure agreements

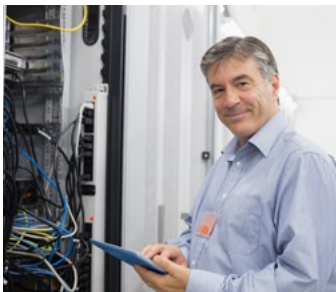
Cross-Department Collaboration

- Whether in the office, remote or across the country, disparate teams can **easily share** plans and projects in a secure Project folder
- **Centralize** content and feedback



“From simplified file sharing to easy document access to assured data protection Autotask Workplace gives us everything we need to support our business growth with the confidence that our data is always accessible and secure.”

Mariena Foley
Operations Director, FastPencil



“Autotask Workplace allows us to better achieve our daily delivery goals and will continue to help our business grow by allowing us to spend time on the stuff that matters, without wasting time, resources, or worry on the core operating functions.”

Barney Marvin
Vice President of Sales, AcquireWeb



Mobility, Collaboration and Control For Legal

Sustained Productivity with the Cloud

Virtual Data Room

- **Keep all parties up-to-date with the latest contracts** or other due diligence files and know who's seen which docs, and when and where
- **Only share folders and files to specific individuals.** Restrict privileges to Read Only, download prevent and stay in control of who's accessing what
- **Multiple layers of protection** keep your business deals safe and secure. Set access to files to expire after accesses or on a specific date and time

Improve Client Relationships

- **Attorneys and clients always have access** to documents, case files, etc. from desktop, laptop, phone or tablet
- **Full-text search** on everything in the cloud
- **Modernize how content is shared** with clients and partners, remove file size limits and control versions



“With Autotask Workplace’s sync capabilities I always have the files I need on hand, even without internet. I’m able to quickly pull up what I need on the spot. That’s productivity you simply can’t deny.”

Crystal L. Nichols
ACP, Bowen Painter, LLC



“The accessibility benefits cannot be overstated. Having access to my entire case file – on a laptop or iPad – when in court or at a client’s office is a tremendous benefit. It also makes file sharing and notating seamless and painless.”

Anthony Carabba
Jr., Principal, Carabba Law Firm